## APPENDIX D

# **New Hire & Orientation Checklist Template**

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Download this New Hire & Orientation Checklist Template on our website: www.arbusinessnavigator. com

Employee name: \_\_\_\_\_\_\_

Employee name:	
Employee Number:	
Department:	Hire date:

## Personnel, Medical, and I-9 Files

- ☐ Create file folders (Personnel, Medical and I-9)
- □ Completed Application
- ☐ Authorization for Background Check and Drug Screen (if applicable)

### **Pre-Employment Screenings**

☐ Completed Drug Screen and Results Received

## **Notifications**

- $\hfill \square$  Notify hiring supervisor when ready to schedule start date and New Hire Orientation
- ☐ Contact New Hire to schedule start date and New Hire Orientation

#### **New Hire Orientation**

- ☐ Complete Employment Packet (I-9, Tax Withholding Forms, Handbook Acknowledgement, Emergency Contact Form
- ☐ Complete relevant trainings (safety, departmental)
- □ Request email set-up, workstation set-up and computer access
- ☐ Assign logins for all accounts (email, phone, internal systems, etc.)

#### **Verifications and Submissions**

□ Complete E-Verify – Federal Employment Verification (https://idp.uscis.gov/)				
☐ Arkansas New Hire submission (https://newhire-reporting.com/ar-newhire/)				
□ Submit Employee Information to Payroll				
Issue the following (as applicable)				
□ Company email address:				
□ Laptop/Computer				
□ Company Cell Phone				
☐ Office/Building Keys				
□ Uniforms (if applicable)				
☐ Set-up Workstation				

#### **Orientation**

- Pre-Onboarding
  - Process background check & drug screen (if applicable)
  - Assign Office keys.
  - Set-up Computer and all accounts access
  - Enroll in required online trainings (if applicable)
  - Prepare Workspace
  - Obtain bio & communicate new team member start date to the rest of the team
  - Order "Welcome Kit" & any required items (list them here)
  - Send Onboarding Agenda to New Hire

	Day 1				
	<ul> <li>Morning greeting and coffee with the team- Present Welcome Kit</li> </ul>				
	• Office tour				
	• Administrative procedures: New Hire Paperwork (if not completed prior to Start Date), Issue Office Keys				
	• Workplace and software setup				
	• Team lunch				
	• Handbook				
	• Intro to Company SOPs & policies				
	• Culture Video/ Training				
	Day 2				
	• Question & Answer time				
	• Office communications & scheduling				
	• Training on applicable systems use.				
	• F/U completion of FIT				
	Days 3-5				
	• Question & Answer time				
	• Systems training continued as needed.				
	• Conduct Daily Check-ins				
Form completed by: Date:					

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